

Annexure 4B

SUGGESTIVE FORMAT OF COMBINATION OR MERGER AGREEMENT

We, (1)..... (2) (3) partners of (1) M/s. A & Co. (2) M/s. B & Co. & (3) execute this Merger Agreement on this ____ day of _____, at _____:

1. M/s A & Co., a Partnership/Proprietorship firm of Company Secretaries having its registered Head Office at _____, duly registered with the Institute of Company Secretaries of India vide Unique Code _____ in _____ region (which expression shall include its successors, heirs and assigns).

The date of establishment, name of the partners, their membership no.(s), are as follows:-

- Date of establishment
- Name of the Partners Membership No.

2. M/s B & Co., a Partnership/Proprietorship firm of Company Secretaries having its registered Head Office at _____, duly registered with the Institute of Company Secretaries of India vide Firm No. _____ in _____ region (which expression shall include its successors, heirs and assigns).

The date of establishment, name of the partners, their membership no.s, are as follows :-

- Date of establishment
- Name of the Partners Membership No.

3.

Now, therefore, in consideration of mutual promise herein made and the consideration hereunder expressed, the parties hereto mutually covenant and agree as follows:

1. That the name of the merged firm will be _____ and the date of establishment of the merged firm is the date of establishment of the firm i.e. ____/____(the date of establishment of current year) .

ANNEXURES

2. That this merger will come into force w.e.f. _____ ,
whereafter, the merging firm(s) i.e. M/s A & Co., and M/s B &
Co. either both or any one may cease to exist and a separate
partnership deed has been executed on _____ amongst the
partners of the merged firm.
3. That the following persons are the partners of the merged firm:
 1. _____ Membership No. _____
 2. _____ Membership No. _____
 3. _____ Membership No. _____
 4. _____ Membership No. _____
 5. _____ Membership No. _____
 6. _____ Membership No. _____
 7. _____ Membership No. _____
 8. _____ Membership No. _____

IN WITNESS WHEREOF, the Partners of the Merged firm M/s.....
hereto set their hands on this agreement in the presence of the witnesses.

WITNESSES :	(i) _____
1.	(ii) _____
	(iii) _____
2.	Partners of M/s.....